About Khmelnytskyi

Photo: Oleksandr Savenko
Why Khmelnytskyi?

- Strategic geographical location
- Qualified labour force
- The most affordable housing market
- The largest trading center in Western Ukraine
- Vivid cultural life
Summary

Khmelnytskyi is a marketplace for innovation and opportunity. The city is one of the best places for doing business in Ukraine, which has dynamic development, progressive views and forecast of its residents. According to Forbes magazine Khmelnytskyi was recognized as one of the most comfortable cities in Ukraine—it got second place (after Kyiv) and was ranked first in the Transparency and financial health of cities and regions in Ukraine survey conducted by the International Center for Policy Studies in 2019.

The Parliamentary Assembly of the Council of Europe (PACE) appreciates the efforts of the city of Khmelnytskyi toward European integration, economic development, energy management and international cooperation, and in recognition it recently awarded the city with the Flag of Honour (2017) and the plaque of Honour (2019).

As an active member of the Eastern Partnership Initiative of the European Union’s “Mayors for Economic Growth,” the city is a main center of local economic growth in the region. The city promotes long-running businesses and comprehensively supports new business development. Trade and services, clothing production, food industry, construction, logistics, and the IT sector are in rapid development.

A reliable business ecosystem, skilled workforce, low-cost operating space, and excellent connectivity with other cities provide investors with a unique opportunity to tap into the city’s potential.

Khmelnytskyi is a junction of important transport routes. Efficient distances: it takes 20 minutes to get from one side of the city to the other. The most affordable housing market among regional centers of Western and Central Ukraine. The largest trading center in Western Ukraine. City is driven by small and medium enterprises. it is the safest city in Ukraine. The city is one of the best places for doing business in Ukraine.
Khmelnytskyi is situated in Western Ukraine within the Podillia Upland on the Southern Buh River at the confluence with the Ploska River. Khmelnytskyi is a significant historical and modern economic and cultural center of the Podilla region. The city is the administrative center of Khmelnytskyi Oblast (region) and Khmelnytskyi Raion (district). The significant advantages of the city are its historical location at the crossroads of trade routes and geographical proximity to the eastern border of the European Union.

The city is located at a junction of important transport routes from Western Europe leading to Central Asia and from the Baltic states, towards the Black Sea and Turkey. These routes include: E50 (Brest-Makhachkala) and national value H03 (Zhytomyr-Chernivtsi). The city has access to the international routes E40 (Dunkirk-Volgograd) through Lviv, Kiev and Kharkiv and E85 (Klaipeda-Alexandroupolis) through Dubno, Ternopil.

Khmelnytskyi is part of the Baltic - Black Sea transport corridor “Go Highway” - Odessa - Gdansk in building of which Ukraine is actively involved. In 2017 Khmelnytskyi became an associated member of the Silk Road Cities Alliance. The access to the central and southern regions of Ukraine is convenient due to consistent improvement of transport infrastructure, road and railway junctions. Khim is the capital and largest city of Ukraine and is four hours by car from Khmelnytskyi. Warszawa (Warsaw, Istanbul, Helsinki, Prague, Berlin, and Budapest can be reached in less than a day by car. One of the largest Ukrainian clothing markets is also in Khmelnytskyi. This market is well known throughout Ukraine as well as in Poland, Belarus, Moldova and other neighbors countries for its large territory and low prices. Urban markets are gradually turning into convenient and modern shopping and service complexes.

Khmelnytskyi is the capital and the largest city in Ukraine, is only 4 hours away from Khmelnytskyi.

Warsaw (Warsaw, Istanbul, Helsinki, Prague, Berlin, and Budapest are within 24 hours via road transport.)

Kyiv, the capital of Ukraine, is only 4 hours away from Khmelnytskyi.

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Economics and Infrastructure
Economic Data

Key Economic Data 2019

Population density 2,917 people/km²
Population 273,700
Volume of sales (products and services) 8.1487 billion / € 503.2 mln
Retail turnover 8.7 billion / € 239.3 mln
Volume of construction work completed 8.19 billion / € 239.3 mln
GDP in Khmelnytskyi region (oblast) 8.757 mln / € 2.56 mln
GDP per capita in Khmelnytskyi region (oblast) 8.75960 / € 2,000

Consumer price index (for the oblast) 104.4
Number of the registered business entities 28,648
Average gross monthly salary 8.513 / € 288
Average gross monthly salary in industry € 400

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Age structure of the population of Khmelnytskyi

<14 years 16%
14–35 years 31%
35–64 years 41%
>65 years 12%

>273,700 inhabitants
>28,600 businesses registered in the city

The population of the city of Khmelnytsky in comparison with other European cities, thousand people

<table>
<thead>
<tr>
<th>City</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strasbourg</td>
<td>275</td>
</tr>
<tr>
<td>Khmelnytskyi</td>
<td>273.3</td>
</tr>
<tr>
<td>Wiesbaden</td>
<td>272</td>
</tr>
<tr>
<td>Chemnitz</td>
<td>247</td>
</tr>
<tr>
<td>Aachen</td>
<td>265</td>
</tr>
<tr>
<td>Cosce</td>
<td>237</td>
</tr>
<tr>
<td>Magdeburg</td>
<td>230</td>
</tr>
<tr>
<td>Lille</td>
<td>228</td>
</tr>
<tr>
<td>Erfurt</td>
<td>203</td>
</tr>
<tr>
<td>Roessow</td>
<td>158.4</td>
</tr>
<tr>
<td>Potsdam</td>
<td>145.3</td>
</tr>
<tr>
<td>Salzburg</td>
<td>150</td>
</tr>
</tbody>
</table>

Number of business entities

<table>
<thead>
<tr>
<th>Business Category</th>
<th>Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>Small enterprises</td>
<td>474</td>
</tr>
<tr>
<td>Medium enterprises</td>
<td>107</td>
</tr>
<tr>
<td>Individual entrepreneurs</td>
<td>22,761</td>
</tr>
<tr>
<td>Existing legal entities</td>
<td>5,306</td>
</tr>
</tbody>
</table>

Revenues to the budgets of all levels from small and medium enterprises: € 209.6 million
Revenues to the budgets of all levels from small enterprises: € 652.9 million
Revenues to the budgets of all levels from medium enterprises: € 7.1 million

49.4% revenues to the budgets of all levels from small and medium enterprises from the total tax revenues of the city budget.
Some changes were made to the timetable during the year, but they did not result in any significant changes regarding the number of trains and lines served under a contract within the operator.

### Railway Transport

**48 railway routes**

- Lviv – Khmelnytskyi – Novooleksiyivka
- Lviv – Khmelnytskyi – Zaporizhzhia
- Lviv – Khmelnytskyi – Chernivtsi
- Lviv – Khmelnytskyi – Mariupol
- Lviv – Khmelnytskyi – Lov
- Moscow – Khmelnytskyi – Lov
- Novooleksiyivka – Khmelnytskyi – Lviv
- Odessa – Khmelnytskyi – Uzhhorod
- Odessa – Khmelnytskyi – L’viv
- Odessa – Khmelnytskyi – Rakhiv
- Odessa – Khmelnytskyi – Chernivtsi
- Odessa – Khmelnytskyi – Przemysl
- Przemysl – Khmelnytskyi – Odessa
- Przemysl – Khmelnytskyi – Kyiv
- Rakhiv – Khmelnytskyi – Odessa
- Rakhiv – Khmelnytskyi – Kyiv
- Truskavets – Khmelnytskyi – L’viv
- Truskavets – Khmelnytskyi – Drohobych
- Uzhhorod – Khmelnytskyi – Kyiv
- Uzhhorod – Khmelnytskyi – Odessa
- Kharkiv – Khmelnytskyi – Lov
- Kherson – Khmelnytskyi – L’viv
- Chernivtsi – Khmelnytskyi – Oradea
- Chernivtsi – Khmelnytskyi – Odesa

### Exports of goods / services, USD, mln

<table>
<thead>
<tr>
<th>Year</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Value</td>
<td>71.1</td>
<td>101.7</td>
<td>127.7</td>
<td>125.1</td>
</tr>
</tbody>
</table>

### Exports (January-September 2019, mln USD)

<table>
<thead>
<tr>
<th>Product Type</th>
<th>2016</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Products of plant origin</td>
<td>20.3</td>
<td>23.75</td>
<td>27.5</td>
<td>25.8</td>
</tr>
<tr>
<td>Textile materials and textile products</td>
<td>17.85</td>
<td>21</td>
<td>24.75</td>
<td>22.75</td>
</tr>
<tr>
<td>Polymeric materials, plastics</td>
<td>15.56</td>
<td>18</td>
<td>21.5</td>
<td>19.5</td>
</tr>
<tr>
<td>Various industrial goods</td>
<td>7.9</td>
<td>9.5</td>
<td>11</td>
<td>9.25</td>
</tr>
<tr>
<td>Machines, equipment and mechanisms, electrical equipment</td>
<td>7.5</td>
<td>9</td>
<td>11</td>
<td>9.25</td>
</tr>
<tr>
<td>Non-precious metal</td>
<td>6.1</td>
<td>7.5</td>
<td>9</td>
<td>7.25</td>
</tr>
<tr>
<td>Wood, products made of wood</td>
<td>1.2</td>
<td>1.5</td>
<td>1.75</td>
<td>1.5</td>
</tr>
<tr>
<td>Chemical industry products</td>
<td>0.15</td>
<td>0.2</td>
<td>0.25</td>
<td>0.2</td>
</tr>
<tr>
<td>Vehicles, except rail transport</td>
<td>0.13</td>
<td>0.15</td>
<td>0.2</td>
<td>0.15</td>
</tr>
<tr>
<td>Articles of stone, plaster, cement</td>
<td>0.0075</td>
<td>0.01</td>
<td>0.015</td>
<td>0.0125</td>
</tr>
</tbody>
</table>

The share of the City in the economy of the region (2019), %

- Industrial products sales: 34.3%
- Volume of capital investments: 32.6%
- Exports of goods / services: 19 / 26
- Imports of goods / services: 52.5 / 22.5
- Retail sales: 56.5%

The foreign trade turnover in the city increased by 3.8% in 2019 compared to 2018 to USD 421.4 mln.
Local road conditions have been greatly improved and the existing road infrastructure is continuously being upgraded. Improvement of the urban transportation system (new parking structures, new overpasses, transport interchanges, reconstruction and repair of city roads) as well as reconstruction and opening of the airport are included in the strategic and operational goals of the Development Strategy of the City of Khmelnytskyi until 2025.

The City authorities continue to work on cycling infrastructure (construction of bike paths, bicycle lanes, pedestrian-bicycle zones, installation of bicycle parking facilities, bicycle parking racks). An automated monitoring system operates in the city to analyze urban electric and motor transport. Trolleybuses and buses are equipped with GPS trackers. There are four “smart” public bus stops with integrated arrival time dashboards, USB ports for recharging mobile devices, and free Wi-Fi.

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4th among Ukrainian cities by criteria «Passengers comfort in public transport 2019»

Passengers can use mobile applications and e-ticket cards. Other facilities include a journey planning option and maps showing vehicles online through the service ‘EasyWay’ and ‘Transport of Khmelnytskyi’ showing the city traffic in real-time.

Khmelnitsky municipal enterprise ‘Electrotrans’ carries out passenger transportation.

www.eway.in.ua/ua/cities/khmelnytskyi/
city.dozor.tech/ua/khmelnyckyi/city
Quality of Life

According to the safety rating of Rating Sociological Group on behalf of the International Republican Institute's Center for Analysis and Sociological Research in 2019, Khmelnytskyi was recognized as the safest city among other Ukrainian cities. Khmelnytskyi also holds the leading position with the highest percentage of respondents who responded positively (68 percent) in terms of their own security.

The City is one of the most beautiful and greenest regional centers of Ukraine, lies along both sides of the Southern Buh River. The streets and squares of the City are filled with green chestnuts and linden trees, numerous flowerbeds and fountains. Khmelnytskyi residents are satisfied with the place where they live, where they work, and how they spend their free time.

239 hectares
a total area of parks, squares, waterfront, with

According to the results of the fifth municipal survey of the International Republican Institute in Ukraine in 2019:

80%
of respondents approve the activity of the city authorities, which puts Khmelnytskyi on the 1st place among the regional centers of Ukraine according to the experience of cooperation with the city government.

khmelnytskyi has one of the lowest corruption rate indices in Ukraine.

Sports Facilities

1. Stadium
2. Equestrian base
3. Athletics arenas
4. Sports surfaces
5. Rowing center
6. Swimming pools
7. Tennis courts
8. Football fields
9. Shooting ranges
10. Gyms
11. Fitness facilities
12. Planar sports facilities
13. Other playgrounds

5th place
by the Quality Satisfaction Index

3rd place
by the level of diverse leisure opportunities

3rd place
in terms of opportunities for business

Municipal Services

Khmelnytskyi is recognized as a leader in municipal solid waste management in Ukraine. Landfill gas is now being extracted and used to create green renewable energy. The Ecobus runs through the city's microdistricts to collect hazardous waste. The first underground garbage containers in the city were installed in 2018. Plans are underway to open Ukraine's first mechanical biologic treatment plant. By 2022, it is planned to open the first plant in Ukraine for mechanical and biological waste processing.

The inhabitants of our city are satisfied and have a greater comfort of living than those living in many other Ukrainian cities.

3rd by the level of quality of the roads

4th by the level of convenience for public transport passengers

5th by the level of comfort for people with baby carriages

Transportation

3rd by the level of convenience for pedestrians

6th by the level of convenience for cyclists

6th by the level of convenience for motorcycle / moped drivers

6th by the level of convenience for drivers of private cars

<20 %
city residents use cars

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Cost of Living

Taxi
- € 20 / € 0.68
  initial fee
- € 7 / € 0.24 / km
  in tariff within city limits
- € 13 / € 0.44 / km
  in tariff outside the city; payment in both directions

Municipal transport tickets

<table>
<thead>
<tr>
<th>Single-journey ticket</th>
<th>Trolleybus monthly ticket</th>
</tr>
</thead>
<tbody>
<tr>
<td>€ 2.50 / € 0.12</td>
<td>€ 130 / € 4.4</td>
</tr>
<tr>
<td>€ 5.00 / € 0.17</td>
<td>€ 70 / € 2.4</td>
</tr>
<tr>
<td>€ 8.7 / € 0.24</td>
<td>€ 250 / € 7.8</td>
</tr>
</tbody>
</table>

Food
- € 250-400 / € 87-13.5
  price of a two-course meal plus appetizer and dessert at a medium-class restaurant
- € 150-250 / € 51-87
  price of a two-course meal plus appetizer and dessert at a medium-class restaurant

Accommodation prices
- € 200 / € 6.8
  for bed in hotel
- € 300-400 / € 102-17
  night room in a private apartment

Accommodation
- € 1000-3000 / € 34-1015 / night
  for the highest category numbers
- € 575-900 / € 19.5-30.5 / night
  middle category numbers
- € 400-500 / € 155-18.6 / night
  economy category numbers

Municipal Institutions

Polyclinics and hospitals (52)

Public Hospitals
- Hospital with the Polyclinic of the Ministry of Interior of Ukraine
- Khmelnytsky Central District Hospital
- Khmelnytsky City Children's Hospital
- Khmelnytsky City Diagnostic and Treatment Center
- Khmelnytsky City Hospital
- Khmelnytsky City Infectious Diseases Hospital
- Khmelnytsky Regional Antituberculosis Dispensary
- Khmelnytsky Regional Cancer Dispensary
- Khmelnytsky Regional Cardiology Center
- Khmelnytsky Regional Children's Hospital
- Khmelnytsky Regional Dental Polyclinic
- Khmelnytsky Regional Skin and Venereal Diseases Dispensary
- Khmelnytsky Regional Specialized Child Care Center "Budka"
- Khmelnytsky Regional Veterans Hospital
- Khmelnytsky City Perinatal Center
- Military Hospital

Polyclinics of the Ministry of Internal Affairs Department
- The Bohdan Khmelnytsky Health and Sanitary Department of the National Academy of the State Border Guard Service of Ukraine

Other
- Khmelnytsky City Ambulance Station
- Khmelnytsky Regional Center for Medical and Social Assessment
- Khmelnytsky City Diagnostic and Treatment Center
- Khmelnytsky City Children’s Hospital
- Khmelnytsky Central District Hospital

Fire & Rescue Stations (4)
- Main Department of the State Emergency Service of Ukraine in Khmelnytsky Region
- Khmelnytsky Regional Center for Primary Health Care
- Khmelnytsky Regional Blood Transfusion Station
- Khmelnytsky Regional Psychoneurological Dispensary

Other
- Khmelnytsky City Antituberculosis Dispensary
- Khmelnytsky City Ambulance Station
- Khmelnytsky City Polyclinic
- Khmelnytsky City Associated Dental Polyclinic
- Khmelnytsky City Polyclinics (4)
- Khmelnytsky Regional Dental Polyclinic
- Khmelnytsky City Centers for Primary Health Care (2)
- Khmelnytsky Regional Blood Transfusion Station
- Khmelnytsky Regional Psychoneurological Dispensary

Private Medical Centers
- "Prestykhmed" Medical Practice PSE
- "Polisfa" Medical Practice PSE
- "Pryzma" Medical Center
- "Mediter" Medical Center
- "Malakia Plus" Private Children's Polyclinic

Other
- Khmelnytsky Regional Center for Emergency and Disaster Medicine
- Khmelnytsky Regional Center for Prevention and Control of AIDS
- Khmelnytsky Regional Office of the Chief Medical Examiner
- Khmelnytsky Regional Special Medical Supply Base
- State Anatomical-Pathological Center of Ukraine

Police departments (5)
- Head Department of National Police in Khmelnytsky Region
- Zarichansky Police Office in Khmelnytsky
- Podol’no-zahidny Police Office in Khmelnytsky
- Khmelnytsky City Police Office of Ukrainian National Police
- Khmelnytsky District Police Office of Ukrainian National Police

Public Polyclinics and Ambulatories
- Ambulatories of General Practice of Family Medicine (7)
- Khmelnytsky Children’s Dental Polyclinic
- Khmelnytsky City Associated Dental Polyclinic
- Khmelnytsky City Polyclinics (4)
- Khmelnytsky Regional Dental Polyclinic
- Khmelnytsky City Centers for Primary Health Care (2)
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- Khmelnytsky Regional Psychoneurological Dispensary
Labour Market

Sectors including trade and services, transport, logistics and storage, engineering industry, garment industry, IT possess the highest employment potential in Khmelnytskyi.

The highest employment growth is currently expected in food services, construction transport, industry and logistics segments. Approximately 14 percent of the city’s population is actively searching for a job.

In 2019, the average monthly salary in the city amounted to UAH 8,513 (2018 - UAH 8,098), which is 365 UAH less than that in the region (UAH 8,515) and 1,990 UAH less than the average salary in Ukraine (UAH 10,503).

An additional advantage is the possibility to use the assistance of the labour market institutions, as they match employers with job seekers. The website of Khmelnytskyi Regional Employment Center (khm.dcz.gov.ua/) and a special service for job and personnel search, HeadHunter.UA (khmelnitsky.hh.ua), work.ua (www.work.ua/jobs-khmelnytskyi/) contains useful information about vacancies, employees and featured jobs. Regional centers of the state employment service regularly publish reports on the current situation of the labour market in Khmelnytskyi and in the region.

What may encourage the opening of a business in Khmelnytskyi are relatively low labour and employment costs.

-14% of the city population is actively searching for a job

**Dynamics of Average Monthly Salary of Full-Time Employees, UAH**

<table>
<thead>
<tr>
<th>Year</th>
<th>Monthly Salary, UAH</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>83,479</td>
</tr>
<tr>
<td>2016</td>
<td>84,043</td>
</tr>
<tr>
<td>2017</td>
<td>85,854</td>
</tr>
<tr>
<td>2018</td>
<td>88,098</td>
</tr>
<tr>
<td>2019</td>
<td>88,513</td>
</tr>
</tbody>
</table>

In 2019, most vacancies in Khmelnytskyi were offered for

- personal service workers and shop assistants: 18.3%
- industrial workers and craftsmen: 15.9%
- specialists: 14.7%
- engineers: 14.7%
- others: 30.7%

Majority of the new jobs in the period mentioned above were offered in the following spheres

- trade: 41%
- IT services: 6%
- restaurants and food delivery: 6%
- hairdressing and beauty salons: 6%
- garment industry: 5%
- other: 36%

The most wanted specialists searched by employers are

- shop assistant
- specialist of sales departments
- specialists
- technology specialist
- technology specialist
- cook
- seamstress
- locksmith
- welder
- driver
Education

Khmelnytskyi’s human capital is another advantage. The City’s higher education institutions provide study programs on hotel and restaurant business management, marketing, entrepreneurship, trade and stock exchange activity, service management, and tourism and trade. All of the institutions are open for cooperation with business entities, e.g. in the field of improving students’ practical knowledge as it will help prepare them for the modern workplace.

According to the IRI research, in 2018, Khmelnytskyi ranked sixth among regional centers of Ukraine for quality education opportunities in different specialties and levels. Moreover, the City is ranked third for the quality level of school education and second in Ukraine for the quality of preschool education.

Universities

Because of the high level of quality of life in the City and wide range of educational opportunities in technology, engineering, economics, social sciences and many others students choose Khmelnytskyi. Despite the decline in the total number of students in Ukraine, the number of students in Khmelnytskyi has remained steady. In total, there are more than 18,000 students enrolled in higher education institutions.

The City’s universities are interested in improving the quality of educational services, attracting foreign students and offering wide range of training courses to provide the labour market with a capable workforce.

Education

- **52** pre-schools
- **41** general education institutions of different types (lyceums, colleges, gymnasiums, specialized secondary schools)
- **18** higher education institutions
- **30,000** students
- **305** number of groups in secondary schools
- **111** number of workshops in preschools
- **11** art and music schools
- **12** sport schools
- **7** institutions of vocational education
- **13,356** children were enrolled in pre-schools in 2019
- **35,213** pupils were enrolled in secondary schools in 2019
- **5** out-of-school educational institutions
- **4** specialized preschool institutions
- **2** schools for children with visual impairments and mental and physical disabilities
- **2** specialized preschool institutions
- **3** schools for children with visual impairments and mental and physical disabilities

Universities

- **9** colleges, technical schools
- **9** universities, academies, institutes
Universities

Public Universities

Khmelnytskyi National University
- Economics
- hotel and restaurant business
- business economics and analytics
- business Economics
- economic Cybernetics
- accounting and taxation
- entrepreneurship, trade and stock market activity
- public administration
- finance, banking and insurance
- economic security

Management and marketing
- HRM and labor economics
- marketing
- customs business
- management of organisations
- business management and administration
- management of foreign economic activity
- management of innovation activity

International relations
- international relations public communications and regional studies
- International Economic Relations
- international logistics and customs
- international business
- tourism

Engineering mechanics
- road transport
- agricultural engineering
- architecture and urban planning
- industry mechanical engineering
- industry mechanical engineering (light industry machinery and equipment)

- electricity, electronics and electromechanics
- material science (restoration and technical service of cars)
- applied mechanics (instrumental production)
- applied mechanics (metal cutting machines and systems)
- applied mechanics (engineering technology)
- industrial labor protection
- energy management
- electrical appliances
- engineering technologies

Computer systems
- automation and computer-integrated technologies
- software engineering
- cyber security
- computer engineering
- programming and protecting computer systems and networks
- data analytics and mathematical modelling
- computer science and information technology
- telecommunications and radio engineering

Technology and design
- design (clothing design, graphic design and advertising design; interior and furniture design)
- fashion in light industry
- chemical technology and engineering
- light industry technologies (design and construction of footwear and haberdashery goods)

Private Universities

University of Economics and Business
- accounting and taxation
- entrepreneurship, trade and exchange activities
- economics
- finance and credit
- management

Khmelnytskyi Institute of "Higher Educational Institution "Interregional Academy of Personnel Management"
- economics
- management of organisations and administration
- management
- administrative management
- finance, banking and insurance
- public administration
- tourism
- law
- international law
- social welfare
- finance, banking and insurance
- accounting and taxation
- entrepreneurship, trade and stock activities
- law
- marketing
- hotel and restaurant business
- computer engineering
- management (business services, tourism and trade)

The City’s universities are interested in improving the quality of educational services, attracting foreign students and offering wide range of training courses to provide the labour market with a capable workforce.

Khmelnytskyi Polytechnic College of Lviv Polytechnic National University
- software engineering
- applied mechanics
- industry-specific engineering
- automobile transport
- computer engineering
- management
- economy
- software engineering

Khmelnytskyi Branch Campus of Vasyl Stus Donetsk National University “Business Innovation Center "DonNU-Podillya”
- management
- law
- administrative management

Khmelnytskyi Institute of Social Technologies of the Higher Educational Institution “Ukraina”
- psychology
- social work
- law

Khmelnytskyi Economic University
- accounting and taxation
- tourism
- finance, banking and insurance
- entrepreneurship, trade and stock activities
Trade and Services

In recent years, the network of trade, restaurants and entertainment, and consumer services (Spas centers, barbershops, cosmetic services and many other kinds of services), including those operating under the terms of a franchise agreement, have grown rapidly.

One of the City’s priorities is to develop the market infrastructure, shopping centers, and hotel and restaurant network, creating favorable working conditions for employees and improving the level of customer service.

The local market’s basis is the driving force behind its development.

As of 2019 there are

- 1,900 shops
- 496 restaurants and catering establishments in the City
- 429 household services
- 41 markets
- 45 ha the area of markets in the city

The Volume of Retail Turnover, billion UAH / million EUR

- 2015: 85.24 (UAH), 65.24 (EUR)
- 2016: 86.29 (UAH), 66.29 (EUR)
- 2017: 86.09 (UAH), 66.09 (EUR)
- 2018: 86.74 (UAH), 66.74 (EUR)
- 2019: 85.58 (UAH), 65.58 (EUR)

Sales Volume in Services, billion UAH / million EUR

- 2015: 81.4 (UAH), 61.4 (EUR)
- 2016: 81.7 (UAH), 61.7 (EUR)
- 2017: 82.1 (UAH), 62.1 (EUR)
- 2018: 82.5 (UAH), 62.5 (EUR)

Khmelnytskyi Clothing Bazaar. Key Facts

Khmelnytskyi Clothing Bazaar is considered one of the largest in Ukraine and Eastern Europe. Its total area is more than 30 ha.

The market opened in 1987, grew into a large market complex and is one of the well-known continuously operated whole sale and retail clothing markets in Ukraine.

In the context of the crises of the 1990s, the market played an increasingly important role in contrast to trade in stores, and for thousands of the inhabitants of Khmelnytskyi as well as for representatives of other cities and regions of Ukraine, Belarus and Russia, it often was the only way to avoid unemployment.

In the 1990s, the Khmelnytskyi Clothing Bazaar was the most stable working and growing enterprise in the City of Khmelnytskyi and thus a large urban employer contributing greatly to the city’s budget.

Khmelnytskyi Clothing Bazaar is a place of business for more than 7500 entrepreneurs, merchants and employees.

Today the market includes 24 independent profile consumer markets (according to the types of the consumer goods).

The most popular goods are clothing (winter coats and wedding dresses above all), footwear, tulle and other textiles, as well as wedding accessories and goods for arrangement of home place.
The Clothing and Textile Industry belongs to the industries in which the City traditionally has a strong competitive position. In order to stimulate its further development, one of the strategic objectives of the City Development Strategy by 2025 is the development of an ecosystem of apparel and agro-processing industries.

The City continues to promote and popularize apparel of the local clothing industry and host fashion festivals and shows. Khmelnytskyi has a huge potential for the export of garments internationally. There are many talented designers in the City and the city government supports the local producers, encouraging them to unite efforts for the joint promotion of clothing products to foreign markets.

In 2019, as part of the Modni project the City hosted an inaugural fashion show for kids and adults, aiming to support the local producers. The fashion show will be planned annually in Khmelnytskyi.

Khmelnytskyi trademarks are grouped into a cluster of 15 trademarks. Twice — in 2019 and 2020, local fashion industry representatives have presented their collections at Kyiv International Fashion Festival under the same brand as «Podillya Women Apparel Cluster».

### Educational Institutions

The strong garment industry in Khmelnytskyi encourages many young people to choose technical education during upper secondary school, as they seek training in garment manufacturing technology, technology of garment production, design of clothing and related subjects.

The garment industry is supported by technical and infrastructure facilities and professional staff, largely graduated from Khmelnytskyi Center for Professional Services Education, Khmelnytskyi Professional Lyceum, and Khmelnytskyi National University.

<table>
<thead>
<tr>
<th>Field of study</th>
<th>Number of students 2018/2019</th>
<th>Number of graduates in 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tailor, cutter</td>
<td>158</td>
<td>137</td>
</tr>
<tr>
<td>Sewing Machine Operator</td>
<td>269</td>
<td>54</td>
</tr>
<tr>
<td>Technology of the garment industry products</td>
<td>288</td>
<td>54</td>
</tr>
</tbody>
</table>
Khmelnytskyi region is rich in land suitable for cultivation of all kinds of plants of the moderate climate zone and is one of the regions with the highest insolation levels in Western Ukraine.

Khmelnytskyi region ranks sixth by agricultural production volume in Ukraine with 5.6% percent of all products in the country. Khmelnytskyi is surrounded by highly-efficient orchards ideal for fruit and vegetable processing.

Khmelnytskyi region ranks third in Ukraine in sugar beet production and the number of sugar factories in the country.

In 2018, the total sown area of all types of farms in the region was 1.181 million hectares, which is 15 thousand hectares more compared to the previous year.

The Main Department of the State Service of Ukraine for Food Safety and Consumer Protection, which is located in the City, is an executive body responsible for implementing of the state policies in the field of veterinary medicine, safety and specific indicators of food quality, quarantine and plant protection, animal identification and registration, sanitary legislation, etc.

Food and processing industry enterprises have been certified in accordance with the requirements of the international quality management systems and food safety, the ISO 9000 series, ISO 14000 series, ISO series 22000, international HACCP system, the ISO series 22000, international HACCP system.

The City has considerable potential to become a logistics center of agro-processing and the food industry, as well as the location for an agro-industrial cluster.

Exported in 2019 (mln USD)

<table>
<thead>
<tr>
<th>Product</th>
<th>Exported (mln USD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grains</td>
<td>230.3</td>
</tr>
<tr>
<td>Vegetable products</td>
<td>20.3</td>
</tr>
<tr>
<td>Fats and oils of animals or vegetables</td>
<td>8.15</td>
</tr>
<tr>
<td>Live animals and animals products</td>
<td>1.86</td>
</tr>
<tr>
<td>Finished foods products</td>
<td>6.06</td>
</tr>
</tbody>
</table>

Crop area

- 576.200 ha of grains and pulse crops
- 27.200 ha of sugar beet
- 140.200 ha of sunflower
- 179.300 ha of soya

- 3.8 million tons of early grain crops was harvested in 2018
- 67.2 tons/ha of the yield amounted and ranked in the 1st place in Ukraine

Average crop yield in 2019

- 36.6 centner/ha of sunflower
- 26.6 centner/ha of soya
- 65.9 centners/ha of total grain yield
- 513 centner/ha of sugar beet

Cross production of individual crops

<table>
<thead>
<tr>
<th>Product</th>
<th>Production (ton)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sugar raw materials</td>
<td>1.4 million</td>
</tr>
<tr>
<td>Potatoes</td>
<td>11 million</td>
</tr>
<tr>
<td>Vegetables</td>
<td>250.4 tons</td>
</tr>
</tbody>
</table>

Production of food and processing industry

- 91,100 tons of meat
- 640,000 tons of milk
- 1027.3 million tons of sugar
- 5 tons of wool

Of all categories of stockbreeding farms were sold

- 193,400 tons of white granulated sugar
- 3,300 tons of refrigerated poultry meat
- 10,800 tons of butter
- 42,300 tons of unrefined soybean oil
- 3,200 tons of salt and processed cheeses
- 91,200 tons of flour
- 101,100 tons of processed milk
The head offices of large agro-industrial companies located in Khmelnytskyi

Svarog West Group Corporation
Svarog West Group Corporation is a rapidly growing agrarian company. At the present time the corporation consolidates companies, which operate in all spheres of agriculture (crops, livestock and horticulture) in Khmelnytskyi, Chernivtsi and Zhytomyr regions. Svarog West Group Corporation offers plant growing, livestock farming, and horticulture services. The company produces grains and pulse crops, including wheat, oats, barley, sugar beets, corn, silage corn, sunflowers, soybeans, and rapeseed fruits, including apples, pears, and plums; juices, seeds, sugar, milk and beef. Additionally, it offers dairy farming; grain, fruit, and vegetable storage; agricultural machinery distribution services.

Dubovo-agro LLC
Dubovo-agro LLC is a company with more than 10 years of experience in trading of fresh fruits and vegetables. In 2013, the company started to expand greenhouses aiming at growing local vegetables. Today the company grows cucumbers, tomatoes and salads. However, the production covers only a part of the local market needs. Therefore, the company is actively working on further expanding its greenhouses.

Proskuriv-agro LLC
Proskuriv-Agro LLC is a successful modern meat processing plant founded in Khmelnytskyi in 1999. In 2000, it started production under the trademark “Khmelnytskyi Delicacies”. Over the past 17 years, the company has established itself as a leading producer of quality sausages, smoked sausages, and semi-finished products. The production capacity of the company is one of the largest in the region. “Khmelnytskyi Delicacies” delivers their products to most regions of the Western Ukraine and Kyiv.

Agroholding 2012 LLC
Agroholding 2012 LLC unites enterprises specializing in the cultivation of grain crops (except rice), legumes and oilseeds, growing vegetables and melons, root crops and tubers, growing of spice crops.

“Evromost-EXIM” and “Ukr-Walnut” Group
“Evromost-EXIM” and “Ukr-Walnut” Group is one of the leading companies engaged in sale of walnuts. The companies supply customers from Ukraine and other countries. The products are subject to a strict quality control to meet international standards. The main advantages of “Evromost-EXIM” and “Ukr-Walnut” companies are:
- all products meet state standards and UNECE DDP-02;
- quality packaging fully preserves the taste and useful properties of the products;
- the best price and quality;
- constant availability of fresh products in stock;
- fast execution of orders;
- possibility of goods delivery by road to Europe;
- flexible system of discounts for regular customers.

JSC “Khmelpyvo”
JSC “Khmelpyvo” is one of just a few breweries in Ukraine built in the pre-revolutionary period. The company uses ingredients grown in fertile lands of Khmelnytskyi region. Their “live” beer is produced without the use of preservatives and pasteurization, and is bottled exclusively in environmentally friendly packaging.

Family House of Exquisite Sweets “Nasoloda”
“NASOLODA” is a family business, a modern enterprise and a regional leader in the production of cakes and cookies. The products of “NASOLODA” are made from high quality natural materials and do not contain any preservatives. The technological process is carried out under the constant and strict quality control of the products. The high quality is guaranteed. Great taste, original and unique design are the main attributes by which it is easy to identify the “NASOLODA”.

Cheese Dairy “Iberia”
Cheese Dairy “Iberia” guarantees the production of products only with the status “Natural product”. Great care is taken to insure that the natural raw materials are of the highest quality. The use of preservatives, dyes, emulsifiers, stabilizers, vegetable fats and other types of food additives is not allowed for the production of products.
Construction

The construction industry in Khmelnytskyi is booming and trying to meet rising demand for commercial and retail space, building thousands of new homes and apartments.

The majority of the City’s residential areas are connected to municipal utilities. There is a tendency toward the development of autonomous heating systems.

Khmelnytskyi construction industry also benefits from available labour and low-cost building materials.

- € 1.9 billion of construction work in the City completed in 2019
- 52.4% construction work completed by the city in the region
- 151 thousand m² of housing were approved for occupancy in 2019
- 46.56% of the total new housing in Khmelnytskyi region
- € 413.6 million capital investment in housing building

The average cost of housing in new buildings in Khmelnytskyi and other regional centers

<table>
<thead>
<tr>
<th>City</th>
<th>UAH / EUR / m²</th>
</tr>
</thead>
<tbody>
<tr>
<td>Khmelnytskyi</td>
<td>€ 10,120 / € 340</td>
</tr>
<tr>
<td>Ternopil</td>
<td>€ 13,400 / € 445</td>
</tr>
<tr>
<td>Zhytomyr</td>
<td>€ 14,100 / € 470</td>
</tr>
<tr>
<td>Chernivtsi</td>
<td>€ 14,500 / € 485</td>
</tr>
<tr>
<td>Rivne</td>
<td>€ 15,000 / € 510</td>
</tr>
<tr>
<td>Vinnytsia</td>
<td>€ 17,500 / € 570</td>
</tr>
<tr>
<td>Lviv</td>
<td>€ 19,600 / € 650</td>
</tr>
<tr>
<td>Kyiv</td>
<td>€ 27,500 / € 915</td>
</tr>
</tbody>
</table>

Industries and Logistics

Khmelnytskyi is a center of engineering industry – local enterprises manufacture products such as electric transformers, electroplating equipment, equipment for printed circuit boards production, pipe welding equipment, metal products, concrete mixing equipment, agricultural equipment, trailers, and dairy equipment.

- Technical and infrastructural facilities
- Rich traditions of Khmelnytskyi engineering industry
- Geographic proximity to Central and Eastern European markets
- Geographical location facilitates business expansion to the EU and Eastern Neighbourhood

Strengths

- € 14.87 billion of industrial production per person
- € 55.1 thousand volume of sold industrial products
- € 86.5 million volume of sold industrial production per person
- € 1.369 million € 46.3 million mechanical engineering, except repair and installation of machinery and equipment
- € 506.2 million € 17.1 million metallurgical production
- € 3.3 74 million € 114.2 million production of rubber and plastic products
- € 195 million € 6.6 million production of chemicals and chemical products
- € 348.3 million € 11.9 million manufacture of wood products, paper production and printing
Industries and Logistics

Production of building materials
- ALC “Khmelnytskalizobeton”
- “Tin-Impep”
- “Nail” Ltd.
- “Dortrade Podillia” Ltd.

Production of building materials
- Production of aluminum foundry alloys
- Production of nails by European standards
- Production of non-metalic mineral products

Engineering Industry
- State Enterprise “Novator”
- PJSC “Ukrelektroaparat”
- Khmelnytskyi branch of SE
- “Sirius Extrusion” Ltd.
- “Karat” Ltd.
- Private Enterprise “Aslan-Tekstil”
- Private Enterprise “Pryvatna Drukarnia”
- Private Enterprise “Pryvatna Drukarnia”

Textile production, clothing, leather goods and other materials
- PJSC “Khmelnytyska Maslosyrbaza”
- “2/uni041A” Ltd.
- Food production
- PJSC “Khmelnytyska Maslosyrbaza”
- “Trade House “Khmelnytyskhibi””

Production of chemicals and chemical products
- Production of non-metalic mineral products
- Production of electrical products
- Electric transformers production
- Production of cable products
- Production of industrial and individual polymeric packaging
- Production of carpet and rugs
- Production of woven fabric
- Printing services
- Milk processing, butter and cheese production
- Manufacture of bread and bakery products, production of flour confectionery, cakes and short-term cakes

Production of chemicals and chemical products
- Production of transformer substations
- Production of spare parts for dairy equipment
- Production of agricultural machinery
- Production of goods out of polymeric materials
- Production of detergent and detergents, facilities for cleaning and polishing

Production of building materials
- Production of transformer substations
- Production of foundry alloys
- Production of metal building constructions

Turnover
- €315,000
- €3,34 million

Engineering Industry
- Production of transformer substations
- Production of transformers
- Production of molds for thermoplastic machines
- Production of concrete mixing equipment
- Production of electroplating equipment, equipment for printed circuit boards production, pipeline-welding equipment, metal products
- Production of hinged agricultural equipment
- Production of spare parts for sugar industry equipment
- Production of trailers
- Production of equipment for wire products manufacturing
- Production, operation and service of dairy equipment
- Production of agricultural machinery
- Production of soap and detergents, facilities for cleaning and polishing
- Production of foundry alloys
- Production of metal building constructions

Private Enterprise “Pryvatna Drukarnia”
- Printing services
- Production of detergent and detergents, facilities for cleaning and polishing
- Production of soap and detergents, facilities for cleaning and polishing
- Production of foundry alloys
- Production of metal building constructions

Food production
- Milk processing, butter and cheese production
- Manufacture of bread and bakery products, production of flour confectionery, cakes and short-term cakes
- Production of soap and detergents, facilities for cleaning and polishing

### Industries and Logistics

Industry development is supported by technical and infrastructural facilities as well as by professional staff, largely graduated from Khmelnytskyi National University. More than 1,000 students are currently enrolled in the fields of study related to this sector.

### Vocational and technical educational institutions

<table>
<thead>
<tr>
<th>Field of study</th>
<th>Number of students 2018/2019</th>
<th>Number of graduates in 2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Software engineering</td>
<td>108</td>
<td>16</td>
</tr>
<tr>
<td>Computer engineering</td>
<td>265</td>
<td>24</td>
</tr>
<tr>
<td>Applied mechanics</td>
<td>118</td>
<td>30</td>
</tr>
<tr>
<td>Material science</td>
<td>106</td>
<td>27</td>
</tr>
<tr>
<td>Industry engineering</td>
<td>142</td>
<td>23</td>
</tr>
<tr>
<td>Electricity, electrical engineering and electromechanics</td>
<td>161</td>
<td>25</td>
</tr>
<tr>
<td>Telecommunications and radio engineering</td>
<td>132</td>
<td>14</td>
</tr>
<tr>
<td>Light industry technology</td>
<td>288</td>
<td>21</td>
</tr>
<tr>
<td>Chemical technology and engineering</td>
<td>41</td>
<td>41</td>
</tr>
</tbody>
</table>

Many young people choose technical education during upper secondary school in the field of automotive technology, machine science and related subjects.

<table>
<thead>
<tr>
<th>Industries and activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>STEELART.UA Ltd.</td>
</tr>
<tr>
<td>Production of metal building constructions</td>
</tr>
<tr>
<td>steelart-ua.com</td>
</tr>
<tr>
<td>ALC &quot;Khmelnytskyi plant of building materials&quot;</td>
</tr>
<tr>
<td>Production of building materials</td>
</tr>
<tr>
<td>gclprom.com.ua</td>
</tr>
<tr>
<td>&quot;Myria Zabudovnya&quot; Ltd.</td>
</tr>
<tr>
<td>Production of building products out of plastics</td>
</tr>
<tr>
<td>molch.u</td>
</tr>
<tr>
<td>&quot;Budimaterialy&quot; Ltd.</td>
</tr>
<tr>
<td>Production of building materials</td>
</tr>
<tr>
<td>&quot;Vesnyanka&quot; Ltd.</td>
</tr>
<tr>
<td>Production of metal plastic windows</td>
</tr>
<tr>
<td>metalplast.com</td>
</tr>
<tr>
<td>Private Enterprise &quot;Novi telkhnolohy&quot;</td>
</tr>
<tr>
<td>Production of building products out of plastics</td>
</tr>
<tr>
<td>novt.com.ua</td>
</tr>
<tr>
<td>Private Enterprise &quot;Window systems EM&quot;</td>
</tr>
<tr>
<td>Production of building products out of plastics</td>
</tr>
<tr>
<td>wem.com.ua</td>
</tr>
<tr>
<td>&quot;CLEVER PRODUCTION GROUP&quot; Ltd.</td>
</tr>
<tr>
<td>Production of plastic plates, sheets, pipes and plastic profiles</td>
</tr>
<tr>
<td>clever-decor.com</td>
</tr>
<tr>
<td>Private research and production enterprise &quot;Corpuscularia&quot;</td>
</tr>
<tr>
<td>Production of adhesives to building mixtures, metal plastic windows</td>
</tr>
<tr>
<td>corpuscularia.com</td>
</tr>
<tr>
<td>Wood products, paper production and printing activities</td>
</tr>
<tr>
<td>&quot;Ene&quot; Ltd.</td>
</tr>
<tr>
<td>Production of printed products</td>
</tr>
<tr>
<td>&quot;Greas&quot; Ltd.</td>
</tr>
<tr>
<td>Production of corrugated cardboard, paper and cardboard packaging</td>
</tr>
<tr>
<td>&quot;CNET&quot; Ltd.</td>
</tr>
<tr>
<td>Production of paints, varnishes and similar products, printing inks and mastics</td>
</tr>
<tr>
<td>&quot;Poligravista - 2&quot;</td>
</tr>
<tr>
<td>Production of cardboard packaging and printing products</td>
</tr>
<tr>
<td>poligravista.com</td>
</tr>
<tr>
<td>Textile production, clothing, leather goods and other materials</td>
</tr>
<tr>
<td>&quot;Litma&quot;</td>
</tr>
<tr>
<td>Production of footwear</td>
</tr>
<tr>
<td>litma.com.ua</td>
</tr>
<tr>
<td>Commercial and Industrial Enterprise &quot;Universal&quot; Ltd.</td>
</tr>
<tr>
<td>Production of garments</td>
</tr>
<tr>
<td>universal-ua.com</td>
</tr>
<tr>
<td>&quot;Bambi&quot; Ltd.</td>
</tr>
<tr>
<td>Production of children's clothing from the first days of life and up to 7 years</td>
</tr>
<tr>
<td>bambi.ua</td>
</tr>
<tr>
<td>Other industries</td>
</tr>
<tr>
<td>State Experimental Prosthetic and Orthopedic Enterprise</td>
</tr>
<tr>
<td>Production of prosthetic and orthopedic products</td>
</tr>
<tr>
<td>protez.km.ua</td>
</tr>
<tr>
<td>&quot;Metalcenter&quot; Ltd.</td>
</tr>
<tr>
<td>Disassembly of machinery and equipment, recycling of sorted waste</td>
</tr>
<tr>
<td>metcenter.com.ua</td>
</tr>
</tbody>
</table>
Industries and Logistics

The network of roads Kyiv-Lviv, Odessa-Lviv, Chernivtsi-Lviv, highways Zhytomyr-Chernivtsi (H03) and a part of the international route E50 – the road Stryi – Ternopil – Vinnytsia – Krzywoustyki – Znamianka makes Khmelnytskyi an ideal location for the development of the TFL (Transport, Forwarding, Logistics) sector.

Khmelnytskyi also has an excellent geographical position for businesses that want to combine development within Ukraine and expansion to the markets of the EU, Russia, Belarus, and other Eastern Partnership countries, Turkey, Central Asia and China.

Kyiv, the capital and the largest city in Ukraine, is only four hours away from Khmelnytskyi. Within 24 hours via road transport, you can reach Warsaw, Moscow, Istanbul, Helsinki, Prague, Berlin and Bucharest.

Khmelnytskyi has the potential to become the main logistical center of the Western Ukraine. The principal reasons are its favorable geographical position and developing transport infrastructure network, as well as the accessibility of resources necessary to implement large-scale logistic investments.

The region also offers space for construction of the warehouses at relatively low prices. The City continues to advance infrastructure development making the region more investment-friendly.

Logistic Centers in the city

Nova Poshta LLC, a leader in express shipping in Ukraine, received 9.5 million euros funding from the European Bank for Reconstruction and Development (EBRD) for construction of infrastructure facility in Khmelnytskyi. The sorting terminal in Khmelnytskyi is modernly equipped, the average throughput is approximately 8,500 parcels per hour. The total capacity of sorting of 18,000 shipments per hour. Implementation of the automated sorting terminal in Khmelnytskyi helped to increase the efficiency of loading cars by 20 percent and reduce emissions of atmospheric CO2 by 1,200 tons per year. The facility is the second largest innovative terminal in Western Ukraine.

BPO / SSC / IT sector

According to the Khmelnytsky Development Strategy by 2025, the ecosystem of IT sector and creative industries will be formed in the City. A special platform is being designed for various IT initiatives and synergies between them, providing new opportunities to bring together the efforts of the City administration, local businesses and the community for the City sustainable development.

\[ \text{€ 118,800} \]
valuation of the City exported services in the field of IT in 2019

\[ >35 \]
city enterprises specialize in providing IT and SMM services and business outsourcing services. Some of them are enterprises with foreign investments.

Strengths

- rapidly growing office space market
- office rental rates up to 20% lower than in central and western Ukraine
- friendly business climate
- city authorities are ready to support ideas
- availability of qualified staff
- relatively low labour costs (the average salary in the city’s IT sector is about € 340 a month)

The IT industry is a powerful base of talented and highly educated specialists in the City. The City’s experts provide IT services for well-known companies such as Panasonic, Oracle, Intel, Microsoft, MasterCard, Lenovo, Ericsson, Bayer, Ford, Deloitte, Google, and Corel.

Hrechany is a central district station of the Directorate of the South-Western Railway of Zhmerynka. The Hrechany Station is a large junction for railway transport and provides transit, cargo and passenger transportation. From the station, depart lines run to Ternopil, Stanislavstamnpts, Zhmerynka and Yarmolyntsi. The station is a transit point and has six main tracks, seven receiving-departure tracks and 10 sorting-departure tracks.
Business Environment

Photo: Oleksandr Savenko
Business Environment

2.3 mln €77.8

funds were available to reimburse

14 businesses for interest on new loans in 2019

The official site of the City Council https://khm.gov.ua/en is modern, well-structured and useful for business representatives. There is a section that publishes all documents approved by the local authorities decisions of the City Council and the Executive Committee, orders of the mayor, regulatory acts, etc., as well as draft decisions. News is regularly updated.

Different thematic sections such as ‘For Citizens’ and ‘For Business’ can be found. In particular, the section ‘For Business’ contains the strategy and plans of the city development, business development programs, information about the main enterprises of the city, information about administrative services for economic entities, information on competitions, auctions and rent of municipal property. Links to Khmelnytskyi investment profile.

Registration of a new business is free of charge and takes place within one day at a single location. The cost of registering a property is UAH 190 – 9,610 and can take from 2 hours to 5 working days. Construction permits are free of charge and are approved within 30 working days.

In order to increase the access of local producers to participation in fair events from the city budget. For 2019, 3 companies were compensated for participation in exhibition activities in the amount of 133 thousand UAH (50% of participation). In Khmelnytskyi, the information provision for businesses is constantly being improved; namely, the open unrestricted access to the General Plan, the zoning plan of the City, the town-planning cadastre and other city-planning documentation.

Key administrative bodies of the Khmelnytskyi region are located in the City, as well as a system of providing administrative services: 257 administrative services and issuance of 23 types of permits are available. Potential investment objects are identified and accessible; information and terms are available at https://invest.khm.gov.ua/en. Service infrastructure for business has a sufficient level of development. Total budget revenues in 2019 amounted to UAH 3.15 billion/€106.6 mln. of which 60% are own revenues. Part of the money is steadily channeled to infrastructure development. In order to develop and popularize entrepreneurial activity, to form the knowledge necessary for young people to start their own business, the City Council has created projects of the School of Financial Literacy and Business English ‘Smart Finance’ and ‘Young Entrepreneur School’.

Industrial Park

Establishment of a new industrial park

According to the decision of the session of the Khmelnytskyi City Council MP 15, the Concept of the Khmelnytskyi Industrial Park was approved and the Khmelnytskyi Industrial Park was established.

By the order of the Ministry of Economic Development dated 18.02.2019 N188 the industrial park “Khmelnytskyi” is included in the Register of industrial parks. A detailed survey of the soil of the land plot for the industrial park was carried out. Preparations are underway for project works on the arrangement of transport infrastructure. Preparations are underway for a competition to select a management company.

Establishment of the industrial park “Khmelnytskyi” provides new opportunities for industrial development, strengthening cooperation between companies, investors, local governments, economic development institutions and other stakeholders.

Location Khmelnytskyi, 18 Vinnytska Shossye Str.

Total area: 90,952.4 ha

1 Part 6 of Article 287 of the Customs Code of Ukraine

2 Clause 9 of Article 27 of the Law of Ukraine “On Industrial Parks

Establishment of an industrial park has a lot of advantages

tax incentives

• duty exemptions for equipment used during industrial park arrangement;

• duty exemptions for equipment used for business activities within the industrial park1

• interest-free loans

• irrevocable target financing for industrial park arrangement2

government support

The network of banking institutions serves the city business

Number of offices

Name of the bank

PJS CB ‘Priyvatbank’

20

JSB ‘OhihaBank’

19

PJSC ‘Alfa-Bank’

5

PJSC ‘A. Bank’

4

JSB ‘Vitybskbank’

3

JSB ‘Krivbassbank’

2

JSB Rastabank

2

JSB ‘Raffesan Bank Aval’

2

PJSC ‘Pumb’

2

PJSC ‘UKREMKBANK’

2

PJSC ‘UKRAGROBANK’

2

PJSC ‘TAICSBANK’

2

Number of offices

Name of the bank

PJS CB ‘SBERBANK’

2

PJSC ‘UKRSTBANK’

2

PJSC ‘PROMINVESTBANK’

1

PJSC ‘CREDIT AGRICOLE BANK’

1

PJSC ‘MegaBank’

2

PJSC ‘PRAVEXBANK’

1

Name of the bank

PJS CB ‘PRAVEXBANK’

2

PJSC ‘UKRSTBANK’

2

PJSC ‘PROMINVESTBANK’

1

PJSC ‘CREDIT AGRICOLE BANK’

1

PJSC ‘MegaBank’

2

PJSC ‘SBERBANK’

1

Number of offices

Number of offices

>3,500

20%

58

80%

10

business entities are registered annually

legal entities

small enterprises on

private entrepreneurs

thousand people
**Objects of non-residential property**

- **Tax rate**
  - Hotel buildings (hotels, motels, campsites, boarding houses, tourist centers, camps for rest, holiday homes) in the central part of the city: 0.25
  - in other parts of the city: 0.125
  - Office buildings:
    - 1) financial service buildings (banks, credit unions, pawnshops, leasing companies, trust companies, insurance companies, institutions for accumulation of pensions, investment funds and companies and other legal entities that provide financial services) in the central part of the city: 0.5
    - in other parts of the city: 0.25
    - 2) administrative buildings: 0.125
  - Trade buildings (shopping malls, department stores, shops, pavilions and halls for fairs, bases and warehouses of trade, catering enterprises, buildings of consumer service companies, automobile repair shops) in the central part of the city: 0.25
  - in other parts of the city: 0.125

- **Medical institutions of private ownership:**
  - in the central part of the city: 0.25
  - in other parts of the city: 0.125

- **Other buildings:**
  - in the central part of the city: 0.25
  - in other parts of the city: 0.1

**Development budget (UAH mln)**

<table>
<thead>
<tr>
<th>Department</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Department of Housing and Communal Services</td>
<td>154.2</td>
<td>64%</td>
</tr>
<tr>
<td>Department of Communal Construction</td>
<td>53</td>
<td>22%</td>
</tr>
<tr>
<td>Department of Education</td>
<td>13.1</td>
<td>5%</td>
</tr>
<tr>
<td>Department of Social Protection of the Population</td>
<td>7.5</td>
<td>3%</td>
</tr>
<tr>
<td>Department of Health</td>
<td>5.5</td>
<td>2%</td>
</tr>
<tr>
<td>Executive Committee of the City Council</td>
<td>1.7</td>
<td>1%</td>
</tr>
<tr>
<td>Department of Youth and Sports</td>
<td>1.4</td>
<td>1%</td>
</tr>
</tbody>
</table>
Other taxes and fees

**Land tax**
1 percent of the normative monetary valuation of land

**Land rent**
from 3 percent of the normative monetary valuation, depending on the purpose of the land plot

**Transport tax**
cars older than 5 years that have a value of more than 750 minimum monthly wages are required to pay transportation tax. The tax rate is set at the rate of $2,500 / €77.8 per calendar year for every car that is subject to tax.

**Tourist tax**
differentiated rates depending on the cost of hotel accommodation:
- for domestic tourism – from 0.15% (the cost of living per day up to UAH 300) – up to 0.5% (over UAH 1,800 per day) at the maximum rate of 0.5% according to the Tax Code of Ukraine
- for inbound tourism – from 1.5% (up to 300 UAH) – up to 5.0% (over UAH 1,800) at the maximum rate of 5% according to the Tax Code of Ukraine.

**Parking fee**
0.05% of the minimum wage set for January 1 of the tax (reporting) year (with a maximum rate of 0.075% according to the Tax Code of Ukraine)

**Single tax for small business entities**
the rates of the single tax for the first group of payers are set at 10 percent of the subsistence minimum (as of 01.01.2020 - UAH 2,027 / EUR 76.7), for the 2nd group of payers – 15 percent to the minimum wage (as of 01.01.2020 p. – UAH 4,723 / EUR 178.8), for the third group of natural persons – entrepreneurs according to the Tax Code of Ukraine, the tax rate is set at 5 percent of the income (VAT) or 5 percent of the income (excluding VAT).

Groups of single tax payers

1st group:
natural persons – entrepreneurs who carry out exclusively retail sales of goods from trading places in the markets and / or conduct economic activities for the provision of household services to the population

2nd group:
natural persons – entrepreneurs who carry out economic activities in providing services, including household services to single tax payers and / or the population, production and / or sale of goods, restaurant services

3rd group:
natural persons – entrepreneurs and legal economic entities of any organisational and legal form

Trading and Office Centers

The City is one of the most beautiful and greenest regional centers of Ukraine, lies along both sides of the Southern Buh River. Public green areas include parks, squares, waterfront with a total area of 113 hectares. The streets and squares of the City are filled with green chestnuts and linden trees, numerous flowerbeds and fountains. According to the safety rating of the regional centers, which was published by the Institute of Public and Economic Research in May 2017, Khmelnitsky was recognized as the safest city among other Ukrainian cities.

<table>
<thead>
<tr>
<th>Building</th>
<th>Address</th>
<th>Trading and office floor space, m²</th>
<th>Construction year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mage Shopping Center</td>
<td>1 Proskurivskoho Podillia Str.</td>
<td>~110,000 m²</td>
<td>2003</td>
</tr>
<tr>
<td>Rico Shopping Center</td>
<td>69 Prosp Myru Str.</td>
<td>858.5</td>
<td>2002</td>
</tr>
<tr>
<td>Epicenter Shopping Center</td>
<td>11/4 Zarichanska Str.</td>
<td>1931.2</td>
<td>2007</td>
</tr>
<tr>
<td>Oasis Shopping and Entertainment Center</td>
<td>2A Stepana Bandery Str.</td>
<td>2798.5</td>
<td>2008</td>
</tr>
<tr>
<td>Magnit Shopping and Office Center</td>
<td>21 Podilska Str.</td>
<td>1444.2</td>
<td>2005</td>
</tr>
<tr>
<td>LM Shopping Center</td>
<td>11 Soborna Str.</td>
<td>864.3</td>
<td>2008</td>
</tr>
<tr>
<td>Trade House LM</td>
<td>17/4 Yasienia Str.</td>
<td>677.4</td>
<td>2002</td>
</tr>
<tr>
<td>Passage Shopping Center</td>
<td>11 Soborna Str.</td>
<td>2278.6</td>
<td>2008</td>
</tr>
<tr>
<td>Mandarin Plaza Trading Center</td>
<td>11 Soborna Str.</td>
<td>2801.0</td>
<td>2013</td>
</tr>
<tr>
<td>Dytrych’s City Shopping Center</td>
<td>6/7 Proskurivska Str.</td>
<td>1820.0</td>
<td>2002</td>
</tr>
<tr>
<td>Agera Shopping Mall</td>
<td>27/18 Starokostiantynivska Shosse Str.</td>
<td>6573.5</td>
<td>2014</td>
</tr>
<tr>
<td>Atrium Business Center</td>
<td>63 Proskurivskoho Podillia Str.</td>
<td>5034</td>
<td>2004</td>
</tr>
<tr>
<td>Rivert Shopping and Entertainment Center</td>
<td>17 Kamianetska Str.</td>
<td>13000</td>
<td>2016</td>
</tr>
<tr>
<td>Lybid-Plaza Shopping and Hotel Center</td>
<td>21 Kamianetska Str.</td>
<td>5231</td>
<td>2010</td>
</tr>
<tr>
<td>ST Shopping Center</td>
<td>4/71 Proskurivska Str.</td>
<td>4500</td>
<td>2015</td>
</tr>
<tr>
<td>Promenade Olhaansirdnisky Shopping Mall</td>
<td>16 Proskurivska Str.</td>
<td>3124.6</td>
<td>2011</td>
</tr>
<tr>
<td>5V Recreation and Entertainment Center</td>
<td>1A Srobov Str.</td>
<td>9000</td>
<td>2009</td>
</tr>
<tr>
<td>WOODMALL Shopping Center</td>
<td>6A Trudova Str.</td>
<td>9200</td>
<td>2018</td>
</tr>
<tr>
<td>PARUS Business Center</td>
<td>1/7 Stepana Bandery Str.</td>
<td>5200</td>
<td>2013</td>
</tr>
</tbody>
</table>
Khmelnitskyi has a rapidly developing business support infrastructure. There are 16 hotels and conference centers operating here, such as "Lybid Plaza" Hotel, "Colisei" Hotel and Restaurant Complex, "Panskii Mayetok" Hotel and Restaurant Complex. The national rating agency "IBI-Rating" assigned to the city of Khmelnytskyi the investment attractiveness rating at invA+ level. A rating object with an invA+ rating is characterized by high investment attractiveness compared to other rating objects. The city is featured by a significant activity of investors providing the growth of most basic indicators in the socio-economic area. In addition, for the first time, the city's credit rating was determined, according to which Khmelnytskyi was rated at the level of uaA. This means that the city is characterized by high creditworthiness. Based on the results of Transparency International Ukraine's annual report in 2019, Khmelnytskyi ranked third in Ukraine in transparency in investment and economic development among Ukraine's 100 largest cities.

Event and Exhibition Facilities

<table>
<thead>
<tr>
<th>Hotel</th>
<th>Address</th>
<th>Conference Halls: number, capacity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vic Zhan Hotel Complex</td>
<td>5/1 Baranava Str.</td>
<td>conference hall for 40 persons</td>
</tr>
<tr>
<td>Enzika Hotel</td>
<td>8 Hryvnia-Mestniku Str.</td>
<td>conference hall for 50 persons</td>
</tr>
<tr>
<td>Luke Plus Hotel and Restaurant Complex</td>
<td>18 Yevpeniwska Str.</td>
<td>conference hall for 65 persons</td>
</tr>
<tr>
<td>Panasiki Mayetok Hotel and Restaurant Complex</td>
<td>11 Veshchina Berehova Str.</td>
<td>2 conference halls for 250/50 persons</td>
</tr>
<tr>
<td>Tsentralnyi Hotel</td>
<td>5 Hryhiri Str.</td>
<td>conference hall for 70 persons</td>
</tr>
<tr>
<td>Lybid Plaza Hotel</td>
<td>23 Kamaraselska Str.</td>
<td>conference hall for 80 persons</td>
</tr>
<tr>
<td>Shotlandia Hotel Complex</td>
<td>50 Zachidno-Obruhna Str.</td>
<td>panoramic hall for 35 persons</td>
</tr>
<tr>
<td>Podilla Hotel</td>
<td>34 Shevchenka Str.</td>
<td>conference hall for 50 persons</td>
</tr>
<tr>
<td>Colisei Hotel and Restaurant Complex</td>
<td>1A Chlatova Str.</td>
<td>conference hall for 100 persons</td>
</tr>
<tr>
<td>Imperia Hotel and Entertainment Complex</td>
<td>3/1 Kuprina Alley Str.</td>
<td>conference hall for 100 persons</td>
</tr>
<tr>
<td>Park-Hotel</td>
<td>103/3 Prospect Myru Str.</td>
<td>restaurant room is available for 50-60 persons</td>
</tr>
<tr>
<td>Yanislo Hotel and Restaurant Complex</td>
<td>40a Svobody Str.</td>
<td>conference hall for 30 persons</td>
</tr>
<tr>
<td>Soldoff Hotel and Restaurant Complex</td>
<td>18/1 Pvylovia Str.</td>
<td>conference hall for 100 persons</td>
</tr>
<tr>
<td>Arena Hotel and Restaurant Complex</td>
<td>20 Prospushivka Str.</td>
<td>restaurant room is available - for 250 persons on the ground floor, for 100 persons on the first floor</td>
</tr>
<tr>
<td>SV-Club Health and Entertainment Center, Business Center</td>
<td>1A Svobody Str.</td>
<td>summer terrace is available for 35 persons 2 conference halls for 240/50 persons</td>
</tr>
</tbody>
</table>

Investments

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In 2019, the volume of mastered capital investment amounted to UAH 3.1 billion / EUR 105 million. Capital investment per capita in 2019 amounted to UAH 11,600 / € 393.

In 2019, as of 31.12.2019, the total amount of foreign direct investment attracted to the City’s economy was $33.75 million ($ 26 million as of 12.31.2018). The volume of the direct foreign investments per capita in 2019 was $125.1 ($101.5 in 2018).

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Capital Investments

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Foreign Direct Investments

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Direct investments (equity and debt instruments) in Khmelnytskyi’s economy, mln. USA

<table>
<thead>
<tr>
<th>Year</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017</td>
<td>40.1</td>
</tr>
<tr>
<td>2018</td>
<td>40.4</td>
</tr>
<tr>
<td>2019</td>
<td>51.7</td>
</tr>
</tbody>
</table>
Success Stories

2K Joint Ukrainian-German Enterprise
- household chemicals, cosmetics
- European quality

2K is a joint Ukrainian-German enterprise that produces household chemicals: powders on a phosphate-free basis, cosmetics from natural ingredients, in particular, gels for washing, liquid soap, fat and stains removing agents, etc. The quality of the products is constantly controlled by the German laboratory and meets all EU standards. The products are sold in Ukraine and are also exported.

More information: 2k.company

SEBN UA
- high-voltage bundles
- German investments EUR 5-6 mln
- Wire harness production for such global brands as BMW, Mercedes-Benz, Volkswagen etc.

Four continents, 14 countries, more than 39 locations, and Khmelnytskyi is among them. Working at Sumitomo Electric Bordnetze (SEBN) means networking. With colleagues, partners and customers. With the future of the automobile. But also with a very special corporate culture. Our company stands for stability and continuity and is valued worldwide for its fairness.

More information: 2k.company

Karat
- Karat is a modern successful company and is the leader in the development of carpet products in the textile industry in Ukraine. The company exports products to more than 30 countries worldwide.
- Karat focuses on increasing profitability and risk diversification by developing its own line of textile raw material production, which minimizes its dependency on raw materials and opens up a new market for synthetic fibers production.

More information: karatcarpet.com

Sirius Extrusion Company
- polymeric packaging
- export to the EU countries

Sirius Extrusion Company was founded in 2000 in Khmelnytskyi City. For 19 years, the company has succeeded in becoming one of the largest producers of polymeric packaging products in Ukraine. The success of Sirius Extrusion is supported by the constant expansion of product markets, by establishing cooperation with foreign clients from Russia, Azerbaijan, Kazakhstan, Lithuania, Latvia, Poland and other countries of central and Eastern Europe. Sirius professionals managed to complete the development of an innovative product - the 31-layer Colchuga film, which is the most durable and economical polymeric packaging, and has no analogues in Ukraine.

More information: sirius.pro

Duevelsdorf Ukraine LLC
- German investments
- produces equipment for agriculture and forestry

Duevelsdorf Ukraine LLC is an enterprise with a 100 percent German investments, which produces equipment for agriculture and forestry. The first products were shipped at the end of 2012 and sales have grown ever since. Finished goods are exported to Germany, Austria, Denmark, France, Luxembourg, and Switzerland. In 2016, the production area was tripled, new equipment installed, and the number of jobs increased.

More information: duevelsdorf.com.ua
Other Relevant Information
Interesting Facts about Khmelnytskyi

Khmelnytskyi has
- the largest number of the monuments to the Ukrainian hetman Bohdan Khmelnytskyi in the world
- unique scrap metal sculptures by the artist Mykola Mazur in the city
- 10 museums in a line in the main street
- the only museum-studio of photo art in Ukraine
- the only Kur mono-theatre in Ukraine
- Khmelnytskyi is in the top five cities in Ukraine by the number of gas stations for electric trucks

Cultural Life

The most positive aspects of the quality of life in Khmelnytskyi, which make the City a great place to live in are:
- security
- quality of services
- convenient city travel
- public transport accessibility
- sports infrastructure
- availability of preschool, secondary education, interest groups
- affordable consumer goods and housing
- a clean and green territory

In 2019, the IRI ranked Khmelnytskyi the third place among Ukrainian cities by the level of diverse leisure opportunities. Broad access to public services, plenty of greenery within the City, various entertaining and catering establishments along with numerous places where you can spend quality time – it all makes Khmelnytskyi a truly unique city.

There is an indoor water park "The 7th Ocean" in the City, equipped with nine swimming pools, six adult slides and a water complex for children. There are 893 monuments and 122 cultural heritage sites in the City, including 115 architectural objects representing the buildings by the beginning of the last century.

>200
citywide and 10 large-scale cultural and artistic events are held in the City each year.

Annual Key Events in Khmelnytskyi

February 20 - March 3
Khmelnytskyi Chamber Fest – International festival of chamber music
April 11 – May 10
Easter Fair
May 16-17
Europe Day
May 25-24
Nova Poshta Half marathon
May 30-31
Rock&Buh festival
May 31
Twins Parade
June
Echo International one-man Show festival
June 13-14
Jazz Fest Podillia Festival
June 20
Strong Men Games with V. Virastiuk
June 20-21
MyFest youth festival
June 27-28
American Picnic
July 5-6
Celebration of Ivana Kupala

August 8
Tolocar and scooter racing
August 14-15
Fashion Days in Khmelnytskyi – the MoDni Project
August 22-24
Vyshyvanka Parade and ethnic jamboree on Ukrainian Independence Day
August 22-24
Tour of Starodub Brothers bicycle race
August 28-30
Republica International festival
September 6
Peak of Freedom cycling and uphill run
September 26-27
City Day
September 26-27
Pidpillia Kavy coffee festival
October 2-4
Translatorium – all-Ukrainian literary and translation festival
October 14
Knight’s Cross festival of the rebellious spirit
November 6-8
Singing Assembly
December 1 - January 19
Christmas Fair
Achievements

The Parliamentary Assembly of the Council of Europe (PACE) highly appreciates the efforts of the City of Khmelnytskyi’s to work towards European integration, economic development, energy management and international cooperation and has awarded the City with the Flag of Honour (2017) and the Plaque of Honour (2019).

In 2017, the City joined the European Union’s Mayors for Economic Growth Initiative (M4EG).

A Memorandum of Cooperation was signed between the Sid Forum Ukraine International Charity Fund and the Khmelnytskyi City Council to fund an iHUB Innovation and Entrepreneurship Support Center.

In November 2018, a Memorandum of Understanding between the Silk Road Alliance and the City of Khmelnytskyi was signed.

In January 2019, an agreement was signed with the European Bank for Reconstruction and Development on credit financing of the project for the modernization of the municipal solid waste infrastructure in the city.

In 2019, Khmelnytskyi was recognized the first in nomination “The Most Successful Ecological City” on the Eco Triumph contest within the fifth ecological forum “V Lviv Eco Forum 2019”.

Twin Cities

- Rustavi (Georgia)
- Karmel (Israel)
- Manises (Spain)
- Shiauliai (Lithuania)
- Akvaskalientes (Latvia)
- Shytsziachzuan (China)
- Modesto (USA)
- Silistra (Bulgaria)
- Beltsy (Moldova)
- Bor (Poland)
- Ciechanow (Poland)
- Kramfors (Sweden)

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